

**PROOF OF CLAIM AGAINST
DIRECTORS OR OFFICERS OF SINO-FOREST CORPORATION**

This form is to be used only by Claimants asserting a claim against any director and/or officers of Sino-Forest Corporation, and NOT for claims against Sino-Forest Corporation itself. For claims against Sino-Forest Corporation, please use the form titled "Proof of Claim Against Sino-Forest Corporation", which is available on the Monitor's website at <http://cfcanada.fticonsulting.com/sfc>.

1. Original Claimant Identification (the "Claimant")

Legal Name of Claimant: Ernst & Young LLP

Name of Contact: Doris Stamml

Address:

Title: Chief Legal Counsel

Ernst & Young LLP
222 Bay Street, P.O. Box 251
Ernst & Young Tower, 27th Floor

Phone #: 416-943-3039

Email: doris.stamml@ca.ey.com

City: Toronto

Prov / State: ON

Postal/Zip code: M5K 1J7

2. Assignee, if D&O Claim has been assigned

Full Legal Name of Assignee _____

Name of Contact _____

Address _____

Phone # _____

Fax # _____

City _____

Prov / State _____

e-mail _____

Postal/Zip code _____

3. Amount of D&O Claim

The Director or Officer was and still is indebted to the Claimant as follows:

I/we have a claim against a Director(s) and/or Officer(s)

| Name(s) of Director(s) and/or Original Officer(s) | Currency | Currency Amount | Amount of Claim |
|--|------------|--|--|
| <u>See Schedule B for a list of all directors and officers whom this claim is asserted</u> | <u>CDN</u> | \$7,154,200,000.00 plus all not yet quantified/unknown amounts as set out in Schedule "A1" are also claimed against the directors and officers listed in Schedule B. | \$7,154,200,000.00 plus all not yet quantified/unknown amounts as set out in Schedule "A1" are also claimed against the directors and officers listed in Schedule B. |
| <u>See Schedule B for a list of all directors and officers whom this claim is asserted</u> | <u>USD</u> | \$1,805,000,000.00 plus all not yet quantified/unknown amounts as set out in Schedule "A1" | \$1,805,000,000.00 plus all not yet quantified/unknown amounts as set out in Schedule "A1" |

4. Documentation

Provide all particulars of the D&O Claim and supporting documentation, including amount, and description of transaction(s) or agreement(s), or legal breach(es) giving rise to the D&O Claim.

See Schedule "A2" plus all documents appended thereto.

5. Certification


I hereby certify that:

1. I am the Claimant, or authorized representative of the Claimant.
2. I have knowledge of all the circumstances connected with this D&O Claim.
3. Complete documentation in support of this D&O Claim is attached.

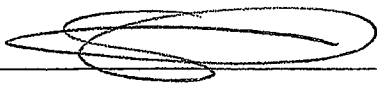
Name Doris Stamm

Title Chief Legal Counsel

Dated at Toronto

Signature 

this 20th day of June 2012

Witness 

6. Filing of D&O Claim

This Proof of Claim **must be received by the Monitor by no later than 5:00 p.m. (prevailing Eastern Time) on June 20, 2012**, by registered mail, courier, personal delivery or electronic or digital transmission at the following address:

FTI Consulting Canada Inc.
Court-appointed Monitor of Sino-Forest Corporation
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, Ontario M5K 1G8

Attention: Jodi Porepa
Telephone: (416) 649-8094
E-mail: sfc@fticonsulting.com

An electronic version of this form is available at <http://cfcanada.fticonsulting.com/sfc>